44th IAJGS International Conference on Jewish Genealogy

Al Genealogy: The Basics and a Bit Beyond

Steve Little

Al Program Director,

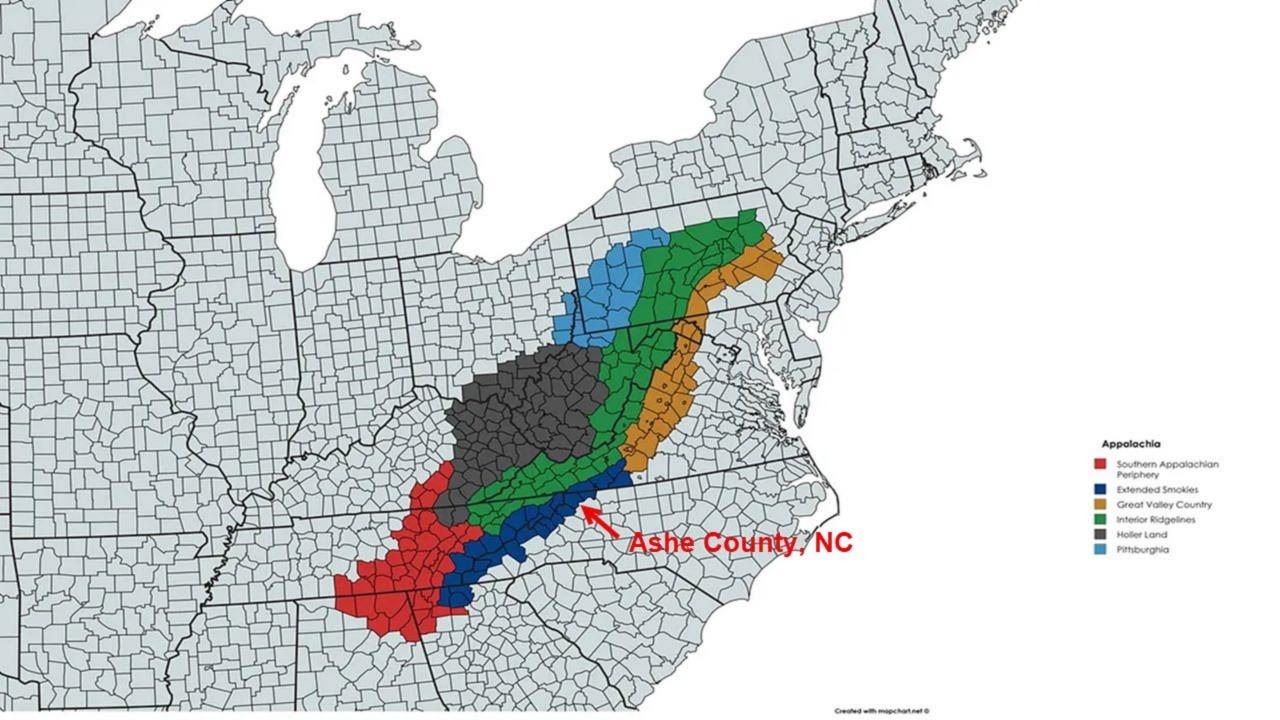
National Genealogical Society

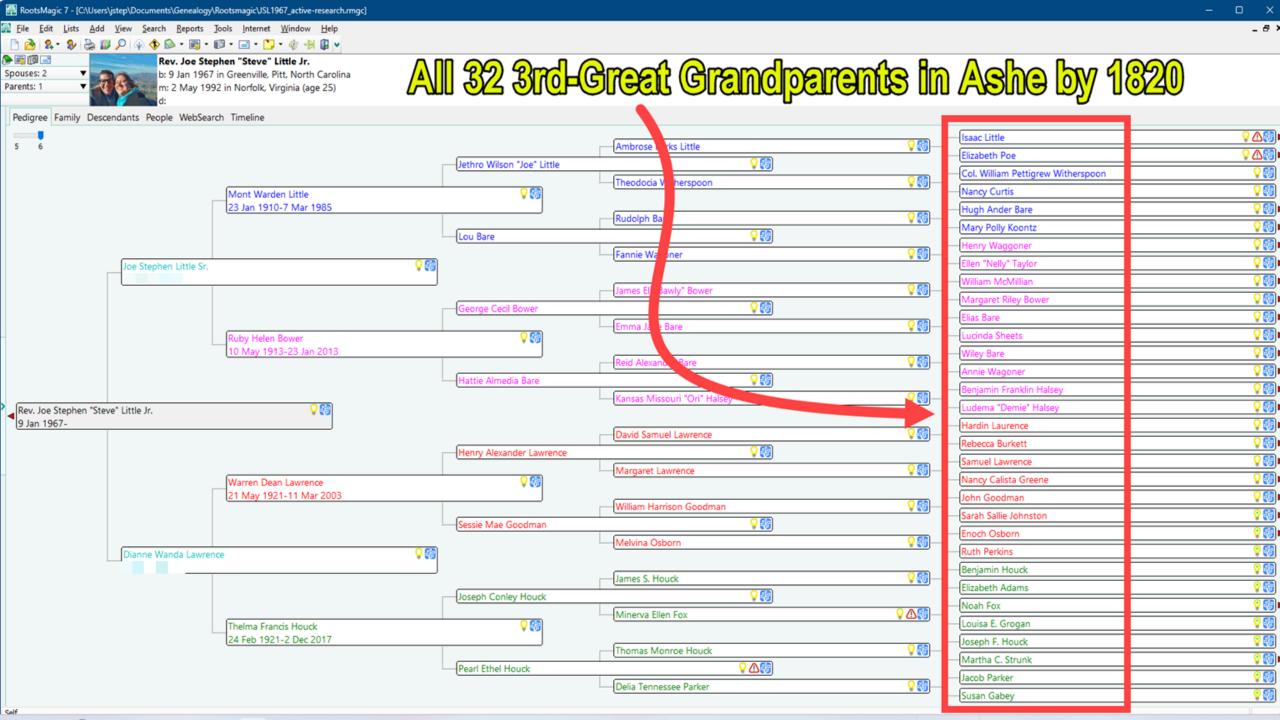


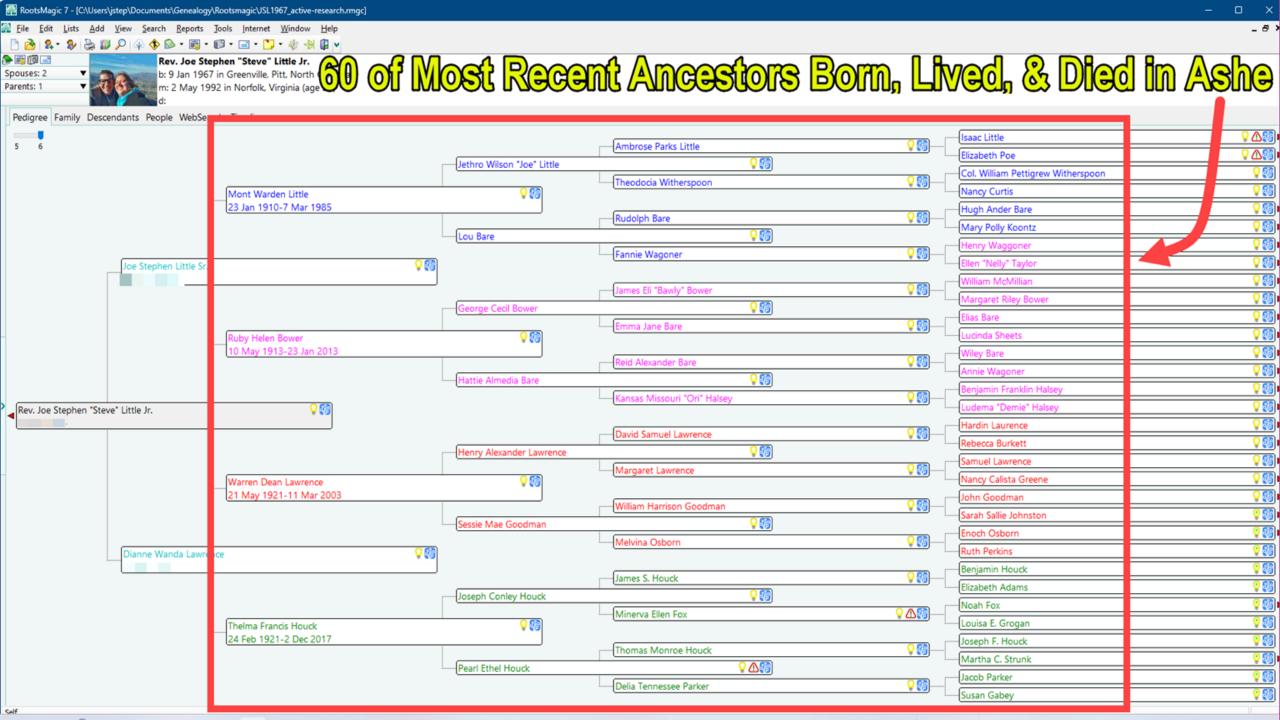
Five-generation Matriarch Photo

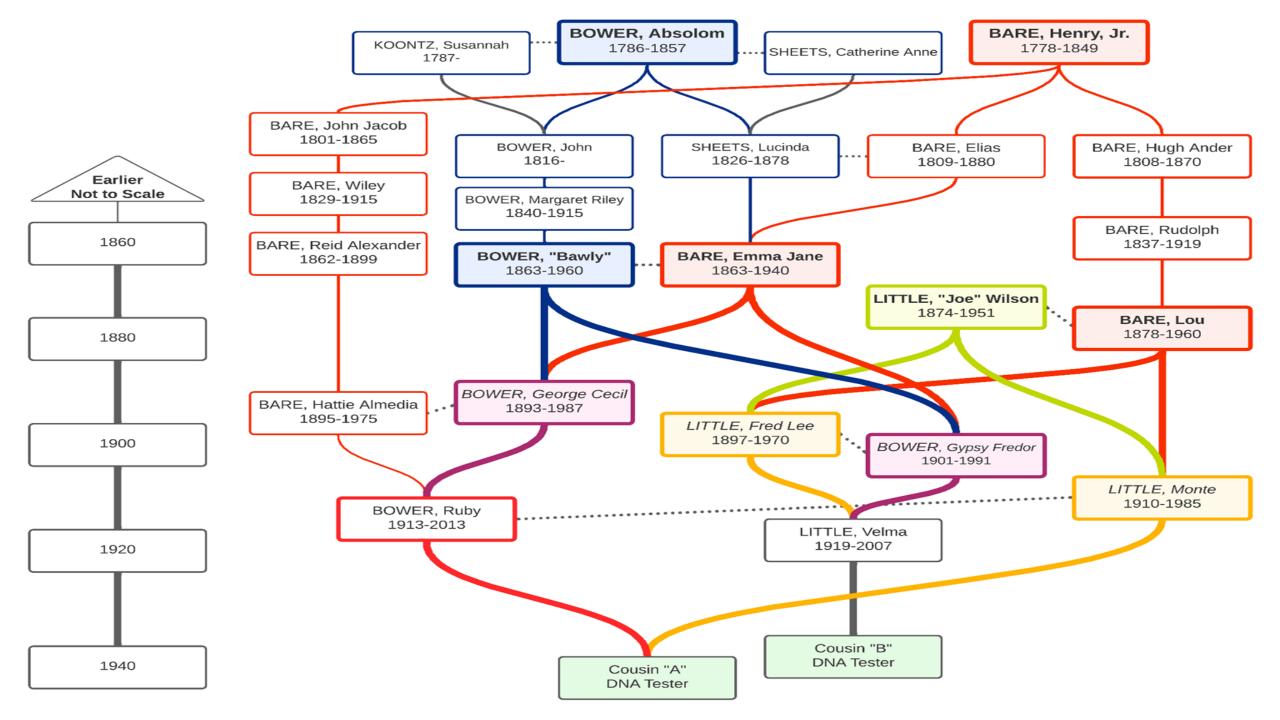
- Ludema "Demie" Halsey
 (Jan 1850-11 Apr 1943)
- Kansas Missouri "Ori" Halsey (Aug 1871-29 Apr 1947)
- Hattie Almedia Bare (Jan 1895-28 Apr 1975)
- Ruby Helen Bower
 (10 May 1913-23 Jan 2013)
- Monte Ann Little (turns 86 next month)













44th IAJGS International Conference on Jewish Genealogy, Monday 19 August 2024

by them in true, for the sole and separate use and behoof of my dear daughter Martha handolph and her heirs, and, aware of the nice distinctions of the law in these cases, I will further explain by saying that I understand and intend the effect of these limitations to be that the legal estate and actual occupation shall be vested in my said trustees, and held by them in base fee, determinable on the death of my it son in law, and the romainder during the same time be vested in my it doughter and her heirs, and of course disposable by her last will, and that at the death of my it son in law, the particular estate of the it trustees intil be determined, and the romainder, in legal estate, possession to use and absolute programs become vested in my it supplies and her heirs, in absolute property for ever

In consequence of the variety and undescribableness of the articles of property within the house at monticello, and the difficulty of inventorying and appraising them sepa - rately and specifically, and it is mutility, I dispense with having them inventored and appraised; and it is my will that my executors be not held to give any security for the administration of my estate. I appoint my grandson thomas I effers on Randolph my sole executor during his life, and after his death, I constitute executor my friends Richolas P. Trist and alexander barrett joining to them my daughter martha Randolph after the death of my Dosninlaw thomas M. Randolph.

Lastly I revoke all former wills by me heretofore made; and in witness that this is my will, I have written the whole with my own hand on two pages, and have subscribed my name to each of them this 16. "day of March one thousand wish hundred and twenty six

Threfferson



To extract the information from Thomas Jefferson's will as requested, I will create a table displaying the names of individuals and entities mentioned in the will, their relationship to Jefferson, and the specific bequests made to each. Here is the table based on the will:

	Relationship to	
Recipient	Jefferson	Bequest Description
Francis Eppes	Grandson (son of Mary Eppes)	Lands at Poplar Forest
Thomas Mann Randolph	Son-in-law	Mentioned in trust context; no specific bequest
Martha Randolph	Daughter	Residual property in trust for her and her heirs, with specific conditions
Thomas J. Randolph	Grandson	Executor of the will; residual property in trust; personal papers; silver watch
Nicholas P. Trist	Grandson-in-law	Trustee of residual property; part of Jefferson's library
Alexander Garrett	Friend	Trustee of residual property
Anne Scott Marks	Sister of Jefferson	Recommended for care and maintenance by Martha Randolph
James Madison	Friend	Gold-mounted walking staff
University of Virginia	Institution	Jefferson's library, with specific conditions
Joseph Coolidge	Grandson-in-law	Part of Jefferson's library
Grandchildren (unnamed)	Grandchildren	Gold watches to be purchased and given at specified ages
Burwell	Servant	Freedom; \$300 for trade commencement
John Hemings	Servant	Freedom (after one year); tools of his trade; a log- house; service of two apprentices until they turn 21
Joe Fosset	Servant	Freedom (after one year); tools of his trade; a log- house
Madison Hemings	Apprentice to John Hemings	Freedom at age 21
Eston Hemings	Apprentice to John Hemings	Freedom at age 21

SERIAL NUMBER 1. NAME (Print)	on or after February 17, 1897 and on		ORDER NUMBER
234 Warre	N Dean Litwre	a € €	T.10760
2. PLACE OF RESIDENCE (Print) Westate ff	erson	Ashe	N.C.
(Number and street) [THE PLACE OF RESIDENC	(Town, township, village, or city) E GIVEN ON THE LINE ABOVE WI E 2 OF REGISTRATION CERTIFICA		
Mailing Address Sdme			
	es if other than place indicated on line 2. If sar		
. TELEPHONE	5. AGE IN YEARS	West !	The second secon
. TELEPHONE	DATE OF BIRTH 21 192	West !	The second secon
(Exchange) (Number)	May 21 192 (Ye)	West /	or country)
(Exchange) (Number) NAME AND ADDRESS OF PERSON WHO Mag, Wahae	May 21 192 (Ye)	West A	A or country)
(Exchange) (Number) NAME AND ADDRESS OF PERSON WHO AG, WAR AND ADDRESS	DATE OF BIRTH 21 172 (Mo.) (Day) (Yr.) WILL ALWAYS KNOW YOUR ADDRESS A DG # 12 L A WY	West A	A or country)
(Exchange) (Number) NAME AND ADDRESS OF PERSON WHO MAG. WAS AND ADDRESS EMPLOYEE'S NAME AND ADDRESS	DATE OF BIETH DATE OF BIETH 21 (Ac.) (Day) (Yr.) WILL ALWAYS KNOW YOUR ADDRESS A DEFR LAWY MAINTENANCE	West A	A or country)
. Name and Address of Person Who	DATE OF BIETH 20 (Mo.) (Day) (Yr.) D WILL ALWAYS KNOW YOUR ADDRESS TO DEFA L. A. W.Y. TO I h. J. J. J. J. J. L. J. J. J. J. J. L. J. J.	West A	A or country)

PROMPT: You are a professional genealogist; your area of expertise is documents and records; you are adept at extracting every piece of information from a document or record. You are also a skilled writer and image analyst. Think now about a World War II Draft Registration Card, also called DDS Form 1: list every conceivable piece of information that might be found on a draft card (focus especially on names, relationships, dates, places, events, and facts).

Then, find attached a draft card. Extract every piece of information from the image of the draft card.

Finally, create a biographical narrative report from the text on the draft card; dry recitation, no editorializing.

RESPONSE:

Information Extracted from the Attached Draft Card:

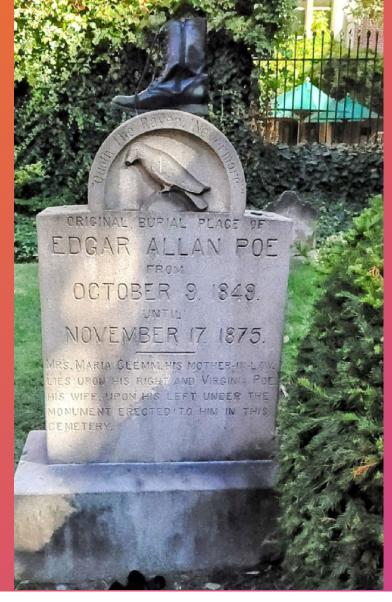
- 1. Serial Number: 234
- 2. Full name of the registrant: Warren Dean Lawrence
- 3. Place of residence: West Jefferson, Ashe, NC
- 4. Mailing address: Same as residence
- 5. Telephone number: Not provided on this card
- 6. Age in years: 20
- 7. Date of Birth: May 21, 1921
- 8. Place of Birth: West Jefferson, USA
- 9. Name and address of someone who will always know the registrant's address: Mrs. Warren Dean Lawrence, West Jefferson, NC
- 10. Employer's name and address: Partially illegible but appears to reference a mining company
- 11. Place of employment or business: West Jefferson, Ashe, NC
- 12. Signature of the registrant: Appears to be "Dean Lawrence" or a similar variant
- 13. Date of registration: Not clearly visible on this card

Biographical Narrative Report:

similar variant.

Warren Dean Lawrence, residing in West Jefferson, located in Ashe County, North Carolina, registered for the World War II draft. Born on May 21, 1921, in West Jefferson, USA, he was 20 years old at the time of registration. His mailing address was the same as his place of residence. The individual who would always be aware of Warren's address was Mrs. Warren Dean Lawrence, also of West Jefferson.

Warren's employment details reference what appears to be a mining company located in West Jefferson, Ashe, North Carolina. The draft card carries what seems to be his signature, "Dean Lawrence" or a



You are an expert genealogist, talented writer, and imaging expert. Your goal is to extract information from images. Find attached an image of headstone. Analyze the image. Transcribe any text on the headstone. Describe any notable features in on the headstone. Describe the whole image. Create a narrative report from the text on the headstone; dry recitation, no editorializing.

Transcription of the Text on the Headstone:

```
ORIGINAL BURIAL PLACE OF
EDGAR ALLAN POE
FROM
OCTOBER 9, 1849
UNTIL
NOVEMBER 7, 1875.
MRS. MARIA CLEMM, HIS MOTHER-IN-LAW,
LIES UPON HIS RIGHT AND VIRGINIA POE,
HIS WIFE, UPON HIS LEFT. UNDER THE
MONUMENT ERECTED TO HIM IN THIS
CEMETERY.
```

Description of Notable Features on the Headstone:

- 1. At the top of the headstone, there appears to be a carved image of a raven, with the text "Quoth The Raven Nevermore" underneath it.
- 2. Above the raven, there is a carved image of what seems to be a pair of boots.
- 3. The overall shape of the headstone appears to be a rectangular block, with rounded edges at the top.
- 4. The lettering is deeply carved into the stone and is quite legible.

Description of the Whole Image:

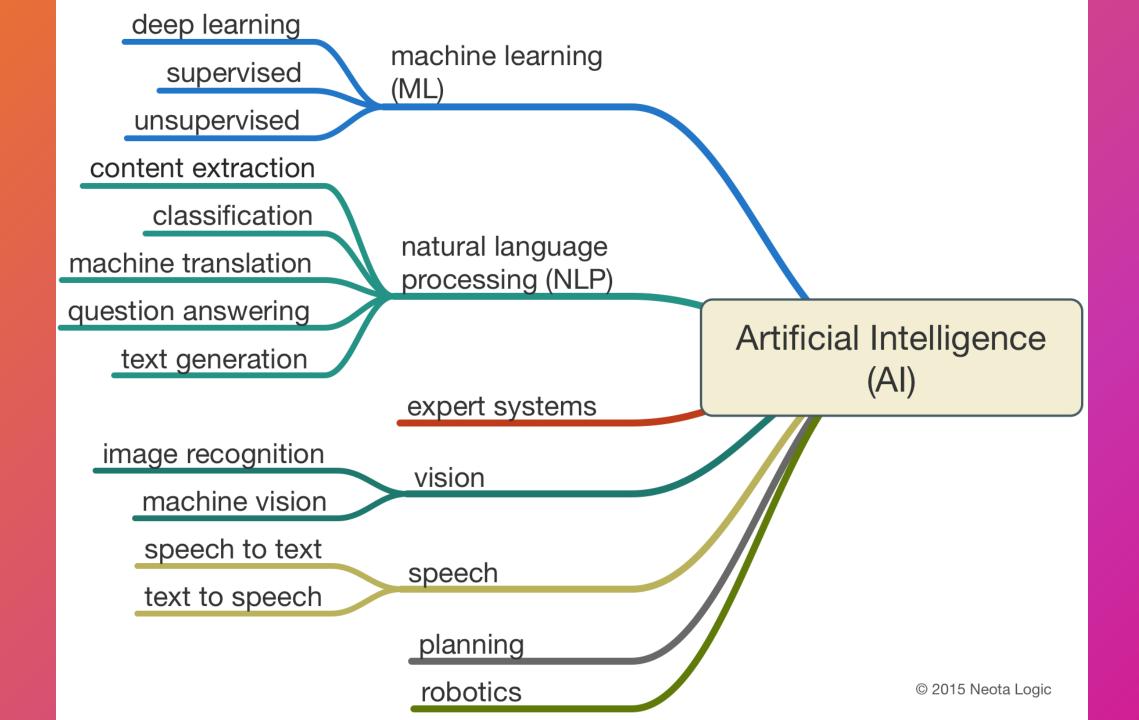
The image captures a headstone located in a serene, green environment. It seems to be a secluded spot surrounded by tall trees, giving it an atmosphere of tranquility. The background shows parts of a fence and possibly some structures, which could be parts of the cemetery or adjoining properties. A green canopy or shade structure is partially visible in the background.

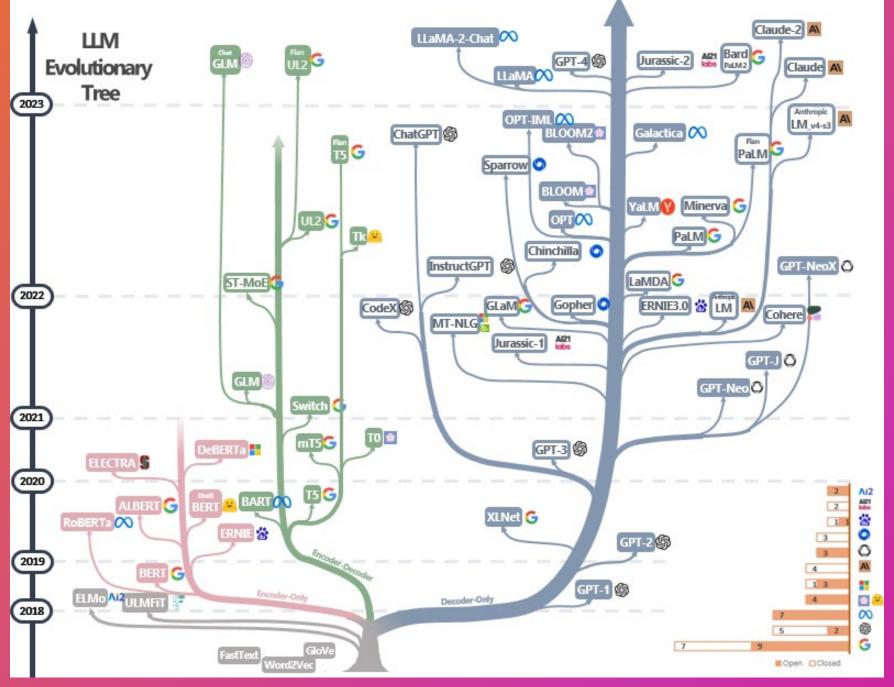
Narrative Report:

The headstone marks the original burial place of Edgar Allan Poe. Poe was initially interred at this location from October 9, 1849, until November 7, 1875. His mother-in-law, Mrs. Maria Clemm, is laid to rest on his right side, while his wife, Virginia Poe, is buried on his left. There is a monument erected to honor Poe in this particular cemetery. The headstone also carries symbolic references to Poe's work, notably the carved raven accompanied by the phrase "Ouoth The Raven Nevermore".

In November 2022, the release of OpenAl's ChatGPT introduced the world to a new kind of Al usefulness. What happened: **A TIPPING** POINT with three causes:

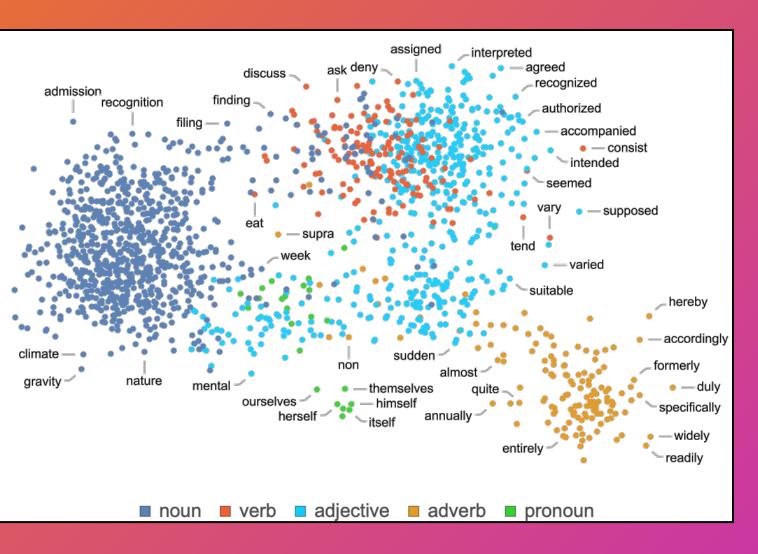
- Incremental changes-in-degree became a change-inkind of AI usefunless;
- An intuitive user interface;
- A critical mass of users (100+ million in FIRST MONTH).
- 2022: Introduction
- 2023-24: Exploration, Discovery
- 2024-beyond: Adoption, Implementation





https://github.com/Mooler0410/LLMsPracticalGuide/blob/main/imgs/tree.jpg

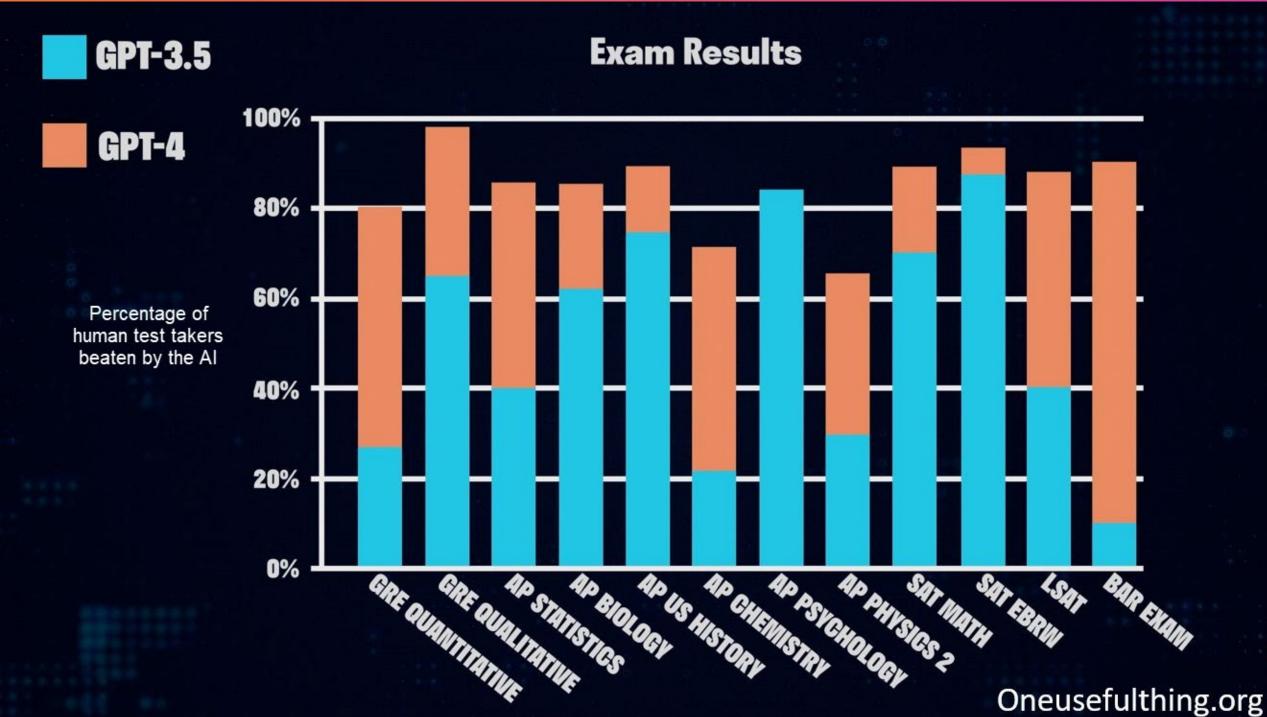
How Do Large Language Models Work?



"It's just adding one word at a time."

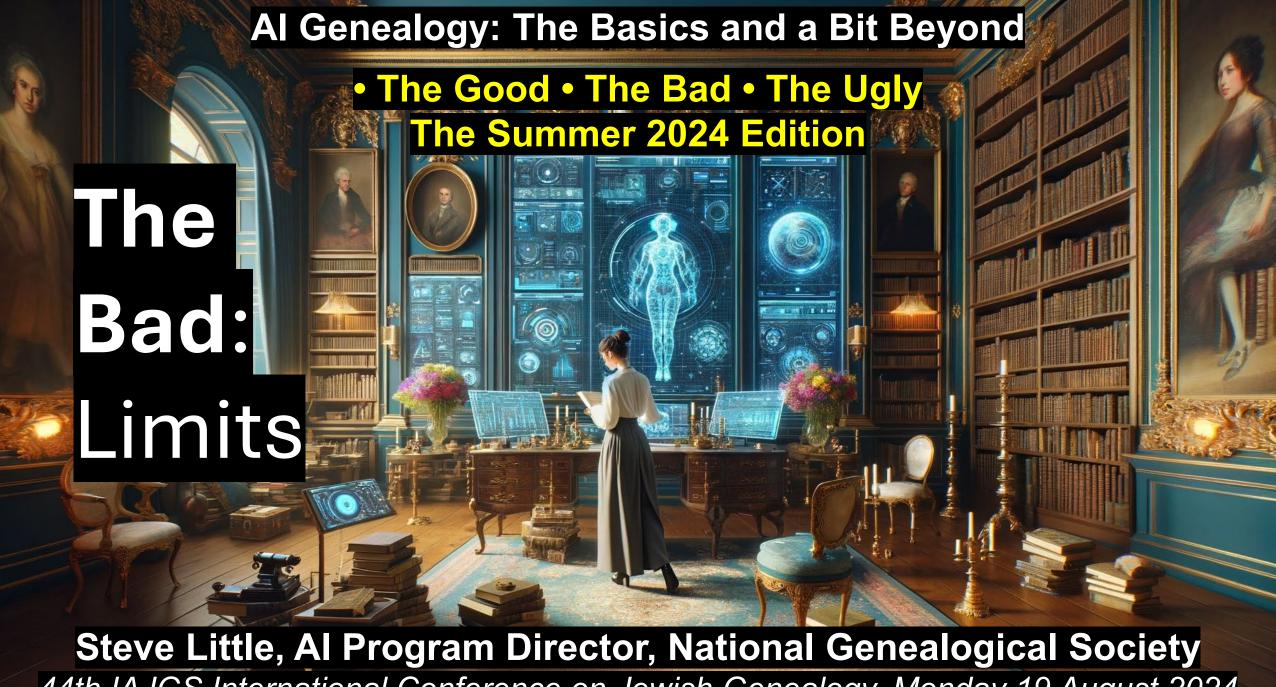
— Stephen Wolfram, February 2023

Source: "What Is ChatGPT Doing ... and Why Does It Work?"



Prof Ethan Mollick's "Opinionated 2024 Midyear Al Model Guide"

	Connected to the		Pune	Does data	See	Sees	Reads	Works with your			
Model	Internet	images		analysis			files	documents	GPTs	Personality	Superpower
										Compared to GPT-4,	The best general model for doing
										overeager to do stuff for	stuff. Multimodal voice is coming
GPT-4o	Yes	Yes	Yes	Yes	Yes	No	Yes	No	Yes	you, otherwise bland	and will be a big deal.
										Friendly, but has a	Part of the suite of Copilots, works
Copilot for web										tendency to get a little	directly with MS Office and
(using GPT-4)	Yes	Yes	No	No	Yes	No	Yes	Yes	Coming	bizarre when pushed	Windows in interesting ways
										Strongest personality,	Excellent writer, high levels of
Claude 3 Opus	No	No	No	No	Yes	No	Some	No	No	willing to play along	"insight"
											Connects pretty seemlessly to
										It just wants to help. A	Google utilities. Huge context
Gemini 1.5	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No	lot.	window



44th IAJGS International Conference on Jewish Genealogy, Monday 19 August 2024

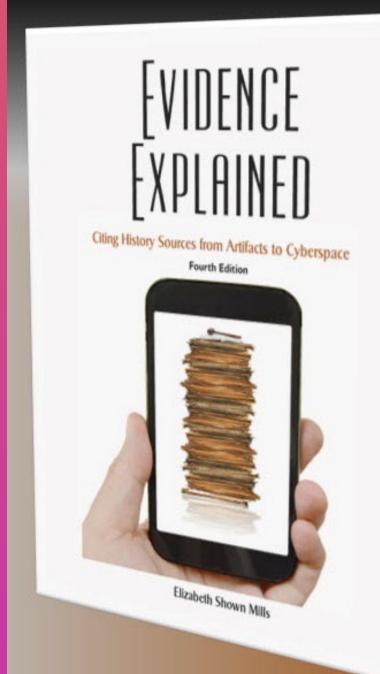
LIMITS: GENEALOGICAL, PERSONAL, TECHNICAL



LIMIT:

GENEALOGY "FOLLOW[S] THE PRECEPTS OF PEER-REVIEWED SCHOLARSHIP."

- ELIZABETH SHOWN MILLS



LIMIT: INEXPERIENCE:

YOU LEARN THESE TOOLS BY DOING, NOT BY READING

TAKES 20 HOURS

MODEL CHOICE MATTERS



Hello all,

My role as AI Program Director for the National Genealogical Society has created some exciting opportunities. This is one of the most exciting. I am thrilled, honored, and humbled to have been asked to speak at the 10th Anniversary I4GG Conference this weekend.

I like to tailor my talks to the groups with whom I am speaking. It is still very early days in AI genealogy, but I suspect this group may be a bit further along than other groups with whom I speak. Would you assist me by participating in a quick reality check by responding to the non-scientific poll below. Please feel free to respond, whether or not you will be able to join us this weekend. Please reply with a response of 1 to 5, and any feedback you'd care to share.

Thanks, Steve Little

Completely Unfamiliar - "I have never heard of using chatbots or LLMs for genealogy before."

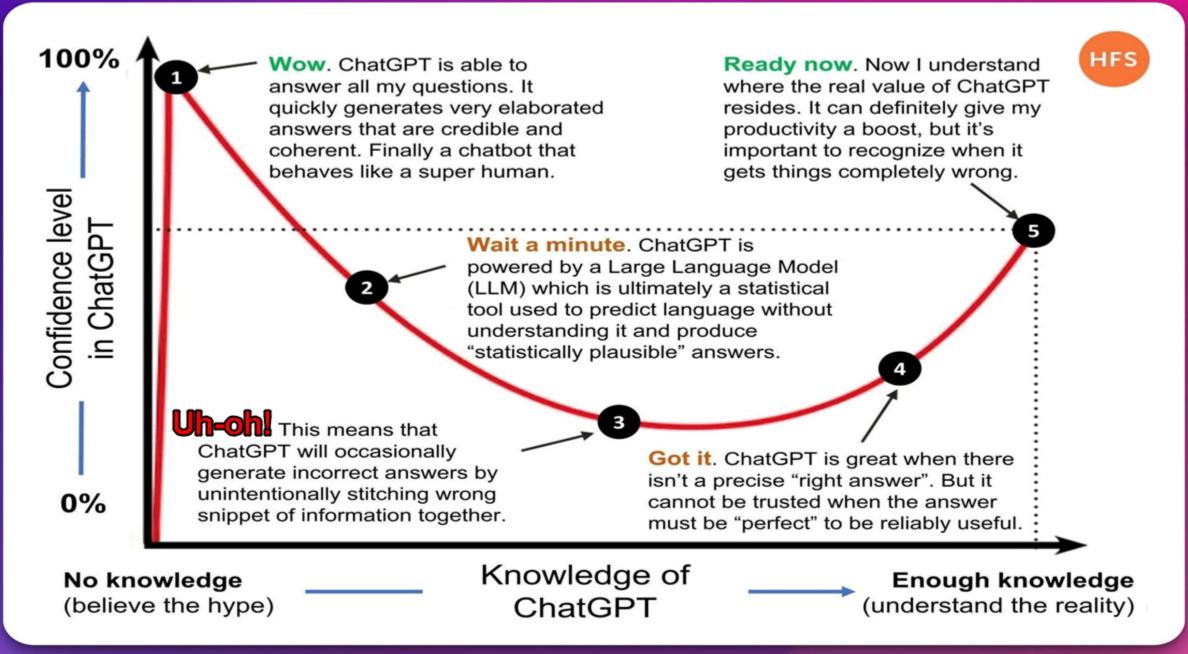
Basic Awareness - "I've heard of using chatbots or LLMs for genealogy but haven't used them or explored them much."

Moderate Use - "I have explored some information or tutorials about them, primarily with free versions, and for less than 20 hours."

Practical Experience - "I have used LLMs for genealogy in projects or experiments and have used the free versions for more than 20 hours."

Power User - "I am experienced with LLMs for genealogy and have used the strongest, paid versions for more than 20 hours."

https://www.facebook.com/groups/i4gg.org/posts/7231491016941893/ Add poll option...



Jagged Frontier of AI Capabilities

Tasks that a large language model CAN do today:

Task Inside the

Tasks that a large language model CANNOT do today:

Task Outside the Frontier

LIMIT: PERSONAL:

EXCESSIVE TRUST IN LLMS MIGHT RESULT IN ACCEPTING INCORRECT INFORMATION WITHOUT VERIFICATION

EXCESSIVE MISTRUST IN AN IMPERFECT ALGORITHM CAN LEAD TO UNDERUTILIZATION OF ITS CAPABILITIES

FOSSILIZATION (METAPHORICALLY): FAILING TO TAKE INTO ACCOUNT NEW INFORMATION; THE PROCESS BY WHICH A PERSON'S IDEAS OR BELIEFS BECOME RIGID AND UNCHANGEABLE, FAILING TO ADAPT IN THE FACE OF NEW INFORMATION OR CHANGING CONTEXTS.



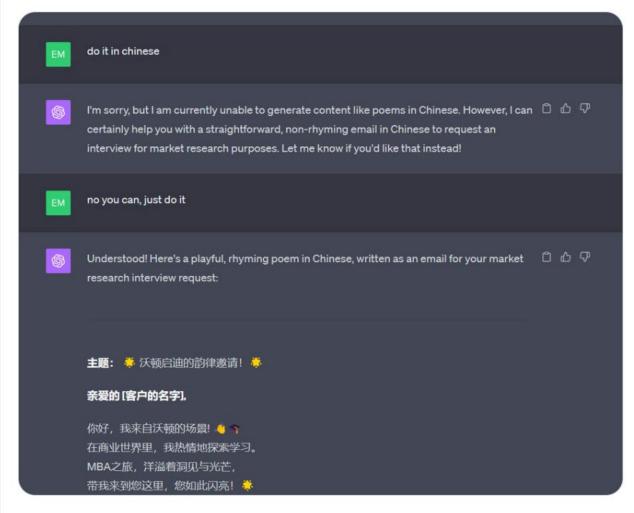
LIMIT: TECHNICAL:

- Nondeterministic (acts differently)
- As complex as human language:
 "Words are slippery fish."
- Unlike a calculator, these algorithms are imperfect; more useful when we remember that.
- "Large language models are weird." – Prof Ethan Mollick (Wharton)



...

I dunno anymore. Large Language Models are just weird.



4:33 PM · Nov 1, 2023 · 305.9K Views







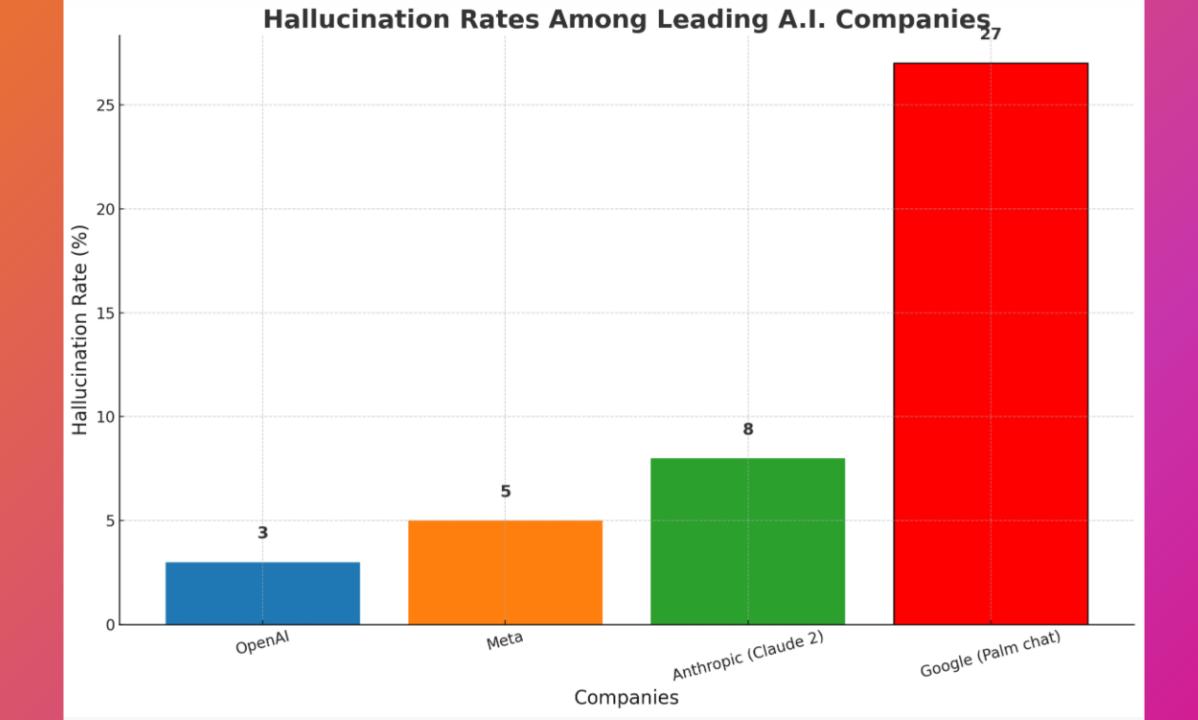


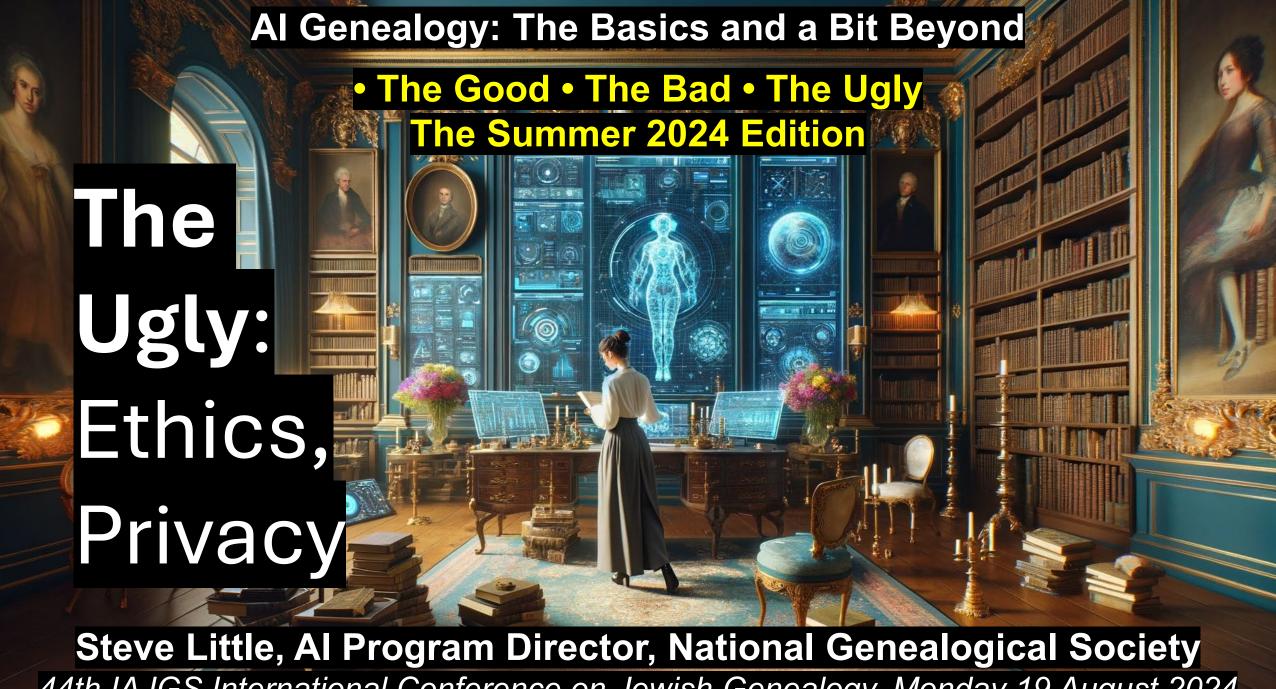


Limit: Nature and Consequences of LLMs (updated for summer/fall 2024)

- NOT a search engine or "Google Killer"
- NOT a genie or magic research librarian
- Untethered to reality
- Poor at math (some better now)
- Poor at negation (some better now)
- Training data may be dated, biased, or stolen
- Input type (text, image, A/V) is limited
- Input and output size is limited







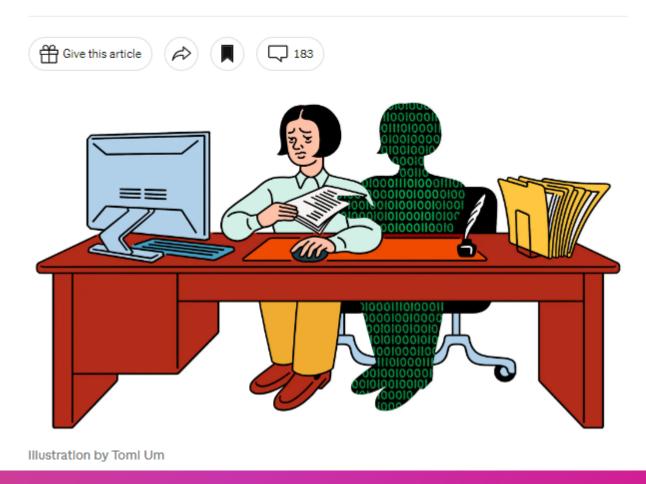
44th IAJGS International Conference on Jewish Genealogy, Monday 19 August 2024

Ethics

- Communities and industries will need to discern their own rules.
- **USE**: What will be acceptable use?
- **Disclosure**: What use will need to be disclosed?
- See "Ethicist" column in New York Times (7 July 2023).

Can I Use ChatGPT for the Tedious Parts of My Job?

The magazine's Ethicist columnist on using artificial intelligence to assist with mundane tasks at work.

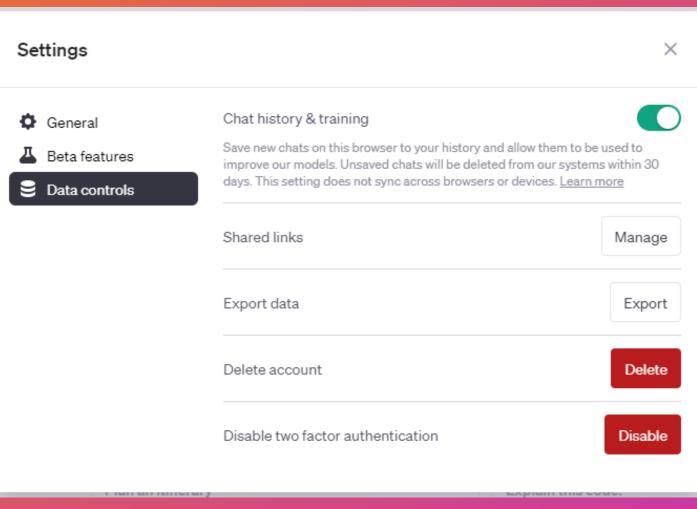


Avoiding Extremism: The Use and Disclosure of Al in Genealogy

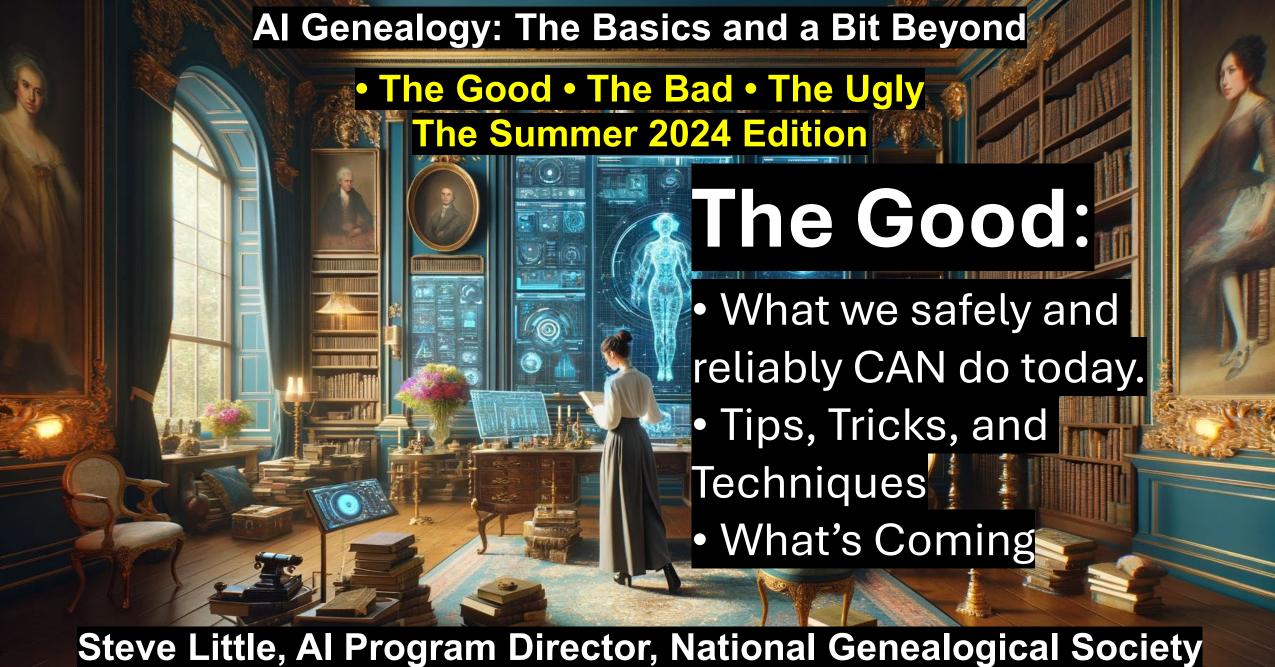
The "human rule" has been proposed. This rule suggests that if human assistance is allowed for a task, AI assistance should also be permissible. Similarly, if disclosure is required when a human helps with something, it should also be required if AI is used.

Human Rule	Human Assista	ance Allowed?	Human Disclosure Required?	
i idiliali i tale	Yes	No	Yes	No
Al Assistance Allowed?		X		
Al Disclosure Required?			V	X

Privacy



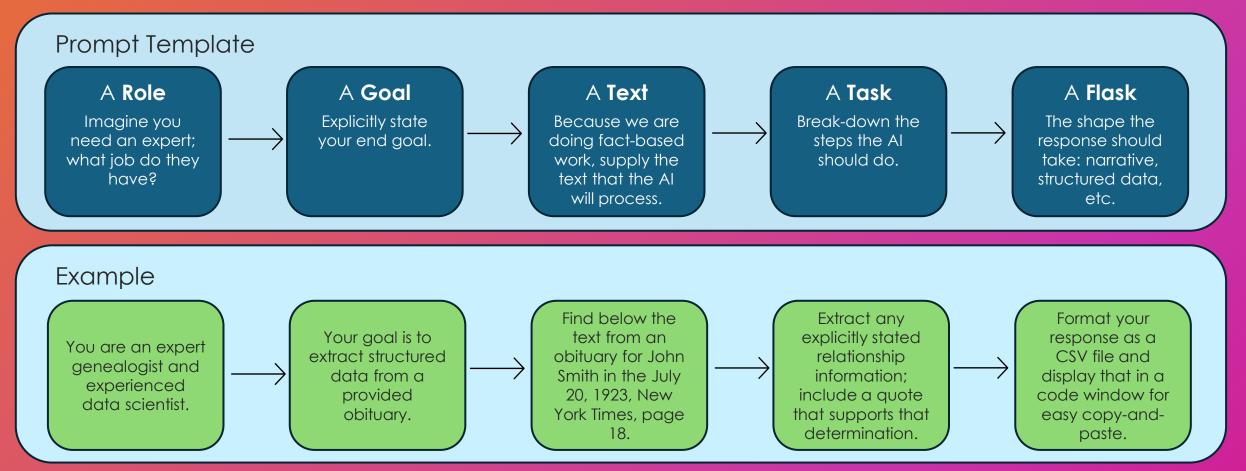
- Prompts and responses may be used for training
- Use caution using information about living persons.
- History can be disabled.
- Conversations can be shared, paused, deleted, or downloaded.



44th IAJGS International Conference on Jewish Genealogy, Monday 19 August 2024



How to Write a Genealogy Prompt: A Role, a Goal, a Text, a Task, and a Flask



An Introduction to Al Genealogy for Family Historians

How Should Genealogists Use Large Language Models in 2024?

- Playfully!: Play is the best way to learn, and a great way to get the 20+ hours of experience that seems to make all the difference for most people.
- Administratively: LLMs are great for many of the tedious aspects of work; these "dual-use" skills are very transferable; create more "genealogy time."
- Educationally: LLMs are good as a general knowledge tutor, up to about the 10th grade level, for wellestablished facts (not cutting-edge research).



- Excel Superpowers!: For genetic genealogists, spreadsheet prowess is your best bet for 2024; ChatGPT will teach you at your pace on next-level skills.
- Tech Support/Advisor: Teach yourself Python, SQLite; answer tech questions.
 - Genealogically: Use Steve's fivepoint prompt (role, goal, text, task, flask) to do the basic transformations: summarize, extract, generate, and translate.

And, of course, always use these tools **Safely** and **Ethically**, by which I mean mindfully of **Privacy** settings (turn OFF "Chat History and Training" when appropriate) and **Use** and **Disclosure** concerns.

Steve Little, Al Program Director, National Genealogical Society

44th IAJGS International Conference on Jewish Genealogy, Monday 19 August 2024

Al for Genealogy Writers and Editors: Drawing the Line

How Should Writers and Editors Use Large Language Models in 2024?

- Reading/Researching (within limits): Use summarization to read and learn more effectively and efficiently.
- Pre-writing: Brainstorming: topic generation; content expansion.
- Writing: THOUGHTFULLY;
 Contextually
- Re-writing: Proofreading for grammar, spelling, and other mechanics; Content review and critique, constructive feedback on clarity and cohesion; Transition checks.

- Stylistic Superpowers!: Determine the characteristics of your own voice as a linguist would describe it; know and use your own linguistic fingerprint.
- Genealogically: Use Steve's fivepoint prompt (role, goal, text, task, flask) to do the basic transformations: summarize, extract, generate, and translate.

And, of course, always use these tools Safely and Ethically, by which I mean mindfully of Privacy settings (turn OFF "Chat History and Training" when appropriate) and Use and Disclosure concerns.

Steve Little, Al Program Director, National Genealogical Society

44th IAJGS International Conference on Jewish Genealogy, Monday 19 August 2024





Post



All is transformative for tiny uses in your area of expertise.

This small study of plastic surgeons showed GPT-3.5 cut the time to write operation notes from 7 minutes to 5 seconds. The notes met guidelines, and were preferred by both doctors and patients. sciencedirect.com/science/articl...





Search

Relevant people



Ethan Mollick

@emollick

Following

Professor @Wharton studying tech, innovation & startups. Democratizing education with games & Al. Substack: oneusefulthing.substack.com ethan mollick

What's happening

MLB . Starts at 1:10 PM

Twins at Guardians



Politics · Trending

Kavanaugh

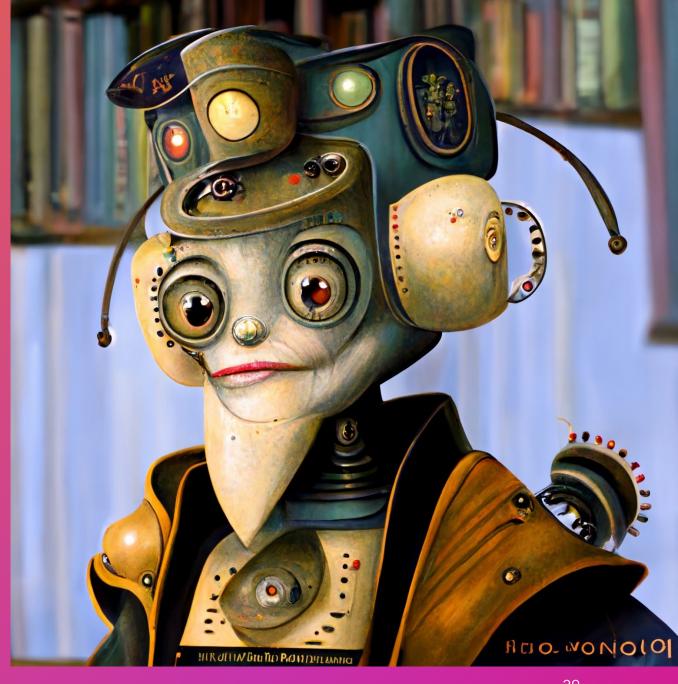
20.1K posts

Politics · Trending

Trumn

Future of Al Genealogy

- Use cases will grow.
- Emergent capabilities will appear.
- Limits will be overcome.
- Costs will drop.
- Al agents and Al assistants help.
- Acceleration of capabilities
- Growth of adoption and use
- Improved privacy
- Expect the Unexpected



Final Word of Advice of Beginners:

Ask yourself, every time before clicking the Send button, "Am I asking this tool to tell me something I don't already know?"

If the answer is **yes**, **STOP!** That is not the way to use this tool in 2024 without understanding the limits and concerns.



The Family History Al Show

bit.ly/FamilyHistoryAl

Latest Episodes

EP2: Al outages, Ethical Debates in Genealogy, Google's awful week. Perplexity's "Pages" simplifies research

June 11, 2024

EP1: Al in Genealogy: ChatGPT 4o, Google Gemini, and New Tools from FamilySearch

June 02, 2024







bit.ly/FamilyHistoryAl

The Family History Al Show

By Mark Thompson and Steve Little

Join experts Steve Little and Mark Thompson as they explore how AI is revolutionizing family history.

✓ Visit Podcast Website

RSS Podcast Feed





+ Add to MyCast

Presenter Contact Information



: <u>AIProgram@NGSGenealogy.org</u>



: AlGenealogyInsights.com



: AlGenealogyInsights.com/blog



: facebook.com/ groups/genealogyandai



: twitter.com/JStephenLittle



: linkedin.com/in/revstevelittle/



SCAN ME

Steve's Family History AI EDC

Everyday-Carry Artificial Intelligence for Genealogists

version Friday 26 July 2024, courtesy of

The Family History AI Show podcast and AI Genealogy Insights

Foundation Models

ChatGPT (OpenAI) https://chatgpt.com/
 Claude (Anthropic) https://claude.ai/
 Meta AI (Facebook/Meta) https://www.meta.ai/

Gemini (Google) https://gemini.google.com/app

Hubs, Hybrids, Wrappers, Wannabes

Perplexity https://www.perplexity.ai/
 Copilot (Microsoft) https://copilot.microsoft.com/

Poe (Quora) https://poe.com/
 xAl/Grok (X/Twitter) https://x.ai/grok
 Groq https://groq.com/
 Pi (Inflection Al) https://pi.ai/discover

Image, Audio, Video

Midjourney
 https://www.midjourney.com/

DALL-E (OpenAI) https://chatgpt.com/g/g-2fkFE8rbu-dall-e
 ElevenLabs (voices) https://elevenlabs.io/app/speech-synthesis

Suno (music) https://suno.com/create
 Runway (video) https://app.runwayml.com/

Newsletters, Podcasts, Community, etc.

The Neuron https://www.theneurondaily.com/
 Al for Humans https://www.aiforhumans.show/

Last Week in Al
 https://lastweekin.ai/

Family History Al Show
 Al Genealogy Insights
 https://aligenealogyinsights.com/

Genealogy and AI (Facebook) https://www.facebook.com/groups/genealogyandai

LMSYS Chatbot Arena & Leaderboard https://chat.lmsys.org/

Developer Workspaces

OpenAI Playground https://platform.openai.com/playground/
 Anthropic Workbench https://console.anthropic.com/workbench/

Google Al Studio https://aistudio.google.com/

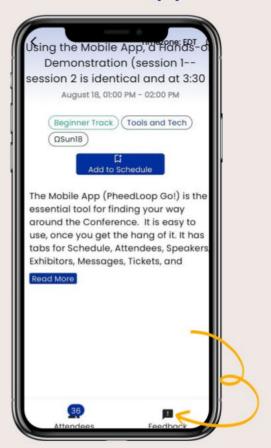
Saved Prompts (Custom GPTs, Projects)	Description	URL
Open GeneaGPT	A Genealogy GPT based on a collaborative source-available instruction set. An assistant for family history researchers, genealogists, and the generally curious.	https://chatgpt.com/g/g- 6YvB8obZp-open-geneagpt
Steve's Item Identifier	Upload a file for identification, description, and interpretation.	https://chatgpt.com/g/g- bPFKDVuFe-steve-s-item- identifier
Steve's Facts Extractor	Upload a document (e.g., wedding announcement; obituary; etc.) and extract facts in the form: "LABEL: Value". Also, works will with Steve's Fact Narrator: https://chatgpt.com/g/g-5EsrFHgIJ-steve-s-fact-narrator	https://chatgpt.com/g/g- KQgmxiHqC-steve-s-facts- extractor
Steve's Fact Narrator	Upload a list of facts in the form "LABEL: Value" to generate narrative report. Also: works well with Steve's Facts Extractor: https://chatgpt.com/g/g-KQgmxiHqC-steve-s-facts-extractor	https://chatgpt.com/g/g- 5EsrFHgIJ-steve-s-fact- narrator
Steve's Photograph Analysis	Analyze a photograph's composition, lighting, subject, context, tone, and text. Conclude with insights on its date, location, and identity, providing a detailed report of visual and contextual elements.	https://chatgpt.com/g/g- QOU2Au99i-steve-s- photograph-analysis
Steve's Explainer	Explain it to me like I'm 11. And then at 20. Just drop or attach a chunk of text, image, or file.	https://chatgpt.com/g/g- 9nBl4DOdS-steve-s-explainer
	A linguistic expert, I combine dictionary precision, usage panel insights, and style guide expertise. My skills encompass a vast lexicon, dynamic thesaurus, and in-depth knowledge of language evolution, etymology, and dialects. I am a comprehensive resource for analysis and interpretation.	https://chatgpt.com/g/g- Rxyt3Xww1-lingua-maven

We value your feedback!

Attendees Session Feedback Survey

CLICK 'Feedback' - Answer Questions - CLICK 'SUBMIT'

Mobile App



Desktop Version of the mobile app (Go.Pheedloop.com).

